

# 2018 Schools Schedule & Registration



**CANNON**  
FINANCIAL INSTITUTE



## Accreditation & Certifications

Professional certifications and a commitment to continuing education are crucial to maintaining professional standards and limiting liability. The professional certifications which can be attained through our career programs have been recognized throughout the financial services community as representing the pinnacle of professional accomplishment.

*Obtain the following certifications by attending Cannon schools:*

- AFIM™ Accredited Fiduciary Investment Manager
- CCTS™ Certified Corporate Trust Specialist
- CFIRS™ Certified Fiduciary and Investment Risk Specialist
- CISP™ Certified IRA Services Professional
- CRSP™ Certified Retirement Services Professional
- CSOP™ Certified Securities Operations Professional
- CTFA™ Certified Trust and Financial Advisor
- CWS® Certified Wealth Strategist®

## Why Cannon?

Our clients and students are looking for ways to advance their careers, help their businesses succeed and the families they serve thrive. We give our clients control of their path, helping turn understanding into knowledge and knowledge into wisdom. We instruct and work on the leading edge because society always benefits from the service of well-prepared financial professionals.

Our offerings include industry-forward instruction in personal trust, corporate trust, sales, relationship and practice management, retirement planning, operations, risk management, audit and compliance and investment management. Delivered to you at one of our schools across the country or wherever you may be; via live classroom or virtual classroom.

**Learn with us. Grow your knowledge. Serve the world.**

## Continuing Education

Cannon Schools qualify for continuing education credits with many certification and licensing boards. Since credit hours, filing procedures, and filing deadlines vary by discipline, and sometimes from state to state, if you wish to use a Cannon School for continuing education credit, please contact our **Continuing Education Department** at 706-389-7645 and we will be glad to assist you.

*Cannon Schools may qualify for continuing education credits for the following professionals:*

- |       |        |       |       |
|-------|--------|-------|-------|
| CCTS™ | CISP™  | CRSP™ | CSOP™ |
| CTFA™ | CFSA™  | AFIM™ | CFP®  |
| CFS™  | FIRMA™ |       |       |
- CPA™ Certified Public Accountant  
 FINRA Series 6, 7, 63 (Firm Element)  
 Enrolled Agents (IRS)  
 Attorneys




Cannon Financial Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North Suite 700, Nashville, TN, 37219-2417. Or by visiting the website: [www.nasba.org](http://www.nasba.org).

### ENROLLED AGENTS

Cannon is designated as a qualified education sponsor by the IRS and can offer continuing education credit to Enrolled Agents. Cannon's agreement with the IRS' Office of Professional Responsibility is that Cannon will meet the requirements of 31 Code of Federal Regulations, Section 10.6(g), covering maintenance of attendance records, retention of program outlines, qualifications of instructors, and length of class hours. This agreement does not constitute an endorsement by the IRS as to the quality of the programs or their contribution to the professional competence of the enrolled individual.

**CFP®, CERTIFIED FINANCIAL PLANNER™** and **CFP®** are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

### INSTITUTE OF CERTIFIED BANKERS™

Cannon Financial Institute is an Accredited Continuing Education Provider (ACEP) of the Institute of Certified Bankers™ (ICB). The ICB is dedicated to promoting the highest standards of performance and ethics within the financial services industry. 





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