

## COURSES



## LOCATIONS



Myrtle Beach, SC

REGISTER

COURSES

## Curriculum

**Critical issues updates on market trends, new regulatory requirements, legal issues and case law updates.**

**New SEC Rule AB proposal impacting structured finance trustees**

**Mutual fund disclosure update and how it impacts trustees**

**Impact of STA Paperless Legal initiative on operations**

**New securities structures and requirements facing trustees to do more**

**Strategies for generating more revenue and expanding your business**

**Globalization update for trustees**

**Risk management and compliance issues and best practices for controlling risk today**

**Gaining more efficiencies - centralization of functions and other cost control issues**

**The sales process today for corporate trust - how to do it right**

Cannon designed the Advanced Corporate Trust Class to complement our Corporate Trust Schools in January and August. The class will provide critical updates to the corporate trust industry on current events impacting trustees.

## Who Should Attend

- All Corporate Trust Staff from Any Size Organization
- Operations Staff
- Risk Managers
- Compliance Staff
- Corporate Trust Salespersons
- Corporate Trust Auditors and Regulators

## Key Benefits

- Stay current, stay informed and keep on the cutting edge of developments to be a step ahead of the rapidly changing world of corporate trust.
- The class will include a number of real case study situations that will stimulate thoughtful discussions and provide useful insights.

## Class Schedule

Registration and orientation take place on Sunday afternoon and class begins on Monday at 8:00 AM. The four day session closes on Thursday afternoon at 5:00 PM.



## Faculty

**Jeffrey J. Powell**

Vice President  
Deutsche Bank  
Chicago, IL