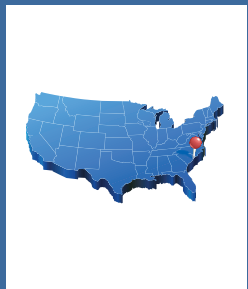


COURSES



LOCATIONS



Myrtle Beach, SC

REGISTER

COURSES

Curriculum

Critical issues updates on market trends, new regulatory requirements, legal issues and case law updates.

New SEC Rule AB proposal impacting structured finance trustees

Mutual fund disclosure update and how it impacts trustees

Impact of STA Paperless Legal initiative on operations

New securities structures and requirements facing trustees to do more

Strategies for generating more revenue and expanding your business

Globalization update for trustees

Risk management and compliance issues and best practices for controlling risk today

Gaining more efficiencies - centralization of functions and other cost control issues

The sales process today for corporate trust - how to do it right

Cannon designed the Advanced Corporate Trust Class to complement our Corporate Trust Schools in January and August. The class will provide critical updates to the corporate trust industry on current events impacting trustees.

Who Should Attend

- All Corporate Trust Staff from Any Size Organization
- Operations Staff
- Risk Managers
- Compliance Staff
- Corporate Trust Salespersons
- Corporate Trust Auditors and Regulators

Key Benefits

- Stay current, stay informed and keep on the cutting edge of developments to be a step ahead of the rapidly changing world of corporate trust.
- The class will include a number of real case study situations that will stimulate thoughtful discussions and provide useful insights.

Class Schedule

Registration and orientation take place on Sunday afternoon and class begins on Monday at 8:00 AM. The four day session closes on Thursday afternoon at 5:00 PM.



Faculty

Jeffrey J. Powell

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Deutsche Bank
Chicago, IL