



Estate Planning Teleconference Series – Roy M. Adams



ROY M. ADAMS is an Adjunct Professor of Estate Planning and Taxation at Northwestern University School of Law, where for over 20 years he has taught estate planning and taxation. He has been presented Northwestern University's Alumni Merit Award for outstanding professional achievement. Mr. Adams is a member of the distinguished teaching faculty of Cannon Financial Institute and is also a Senior Consultant to Cannon's Management. He contributes extensively to Internet publications through a joint venture with Cannon, and conducts special Professional Education Seminars and monthly telephone conferences and satellite broadcasts on sophisticated and practical planning techniques.

Mr. Adams is a Fellow of the American College of Trusts and Estates Counsel. He is Special Consultant to **Trusts & Estates** magazine, for which he writes a bimonthly column entitled "Wit, Wisdom and the Fiduciary Professions," and a highly acclaimed quarterly column on tax fundamentals entitled, "Back-To-School." Additionally, he was a member of the Editorial Board and Contributing Author of **The Chase Journal**, which was published by J.P. Morgan-Chase Bank, and distributed to over 4,000 Trust & Estates tax specialists around the world before it ceased publication.

Mr. Adams also contributes a monthly column on estate planning, principally for the brokerage community, in the **Registered Rep** magazine, and a quarterly article on estate planning in the **Financial Advisor** magazine, mainly for investment advisors.

Mr. Adams' newest book, **Estate Planning for Professionals**, was published by Cannon Financial Institute in 2009; reviews of this work have reflected very high acclaim, particularly for innovation, creativity and practical advice, notwithstanding possible transfer tax repeal. He has also been the co-author of a two-volume text, **Illinois Estate Planning, Will Drafting & Estate Administration**, and he is a contributing editor to **Understanding Living Trusts**. Another of Mr. Adams' publications, published by Primedia in 2002, is his book entitled, **Wit & Wisdom - The Best of Roy Adams**, which contains essays and commentaries upon a variety of non-technical but extremely entertaining and meaningful topics.

He conducts an extensive national and international practice in the areas of estate and tax planning, advising wealthy families, private foundations, public charities, as well as individuals whose assets often include substantial business interests. He lectures nationally and internationally in his areas of expertise and is a much sought-after speaker. Mr. Adams has been recognized in several countries for his humanitarian work, and he actively pursues charitable activities throughout the world. He is admitted to practice in the States of New York and Illinois. Mr. Adams serves as a member of the Tax Advisory Boards of the Museum of Modern Art and Lincoln Center for the Performing Arts. .

EDUCATION

Kent College of Law; Northwestern University (J.D., 1969)

Northwestern University (LL.M., 1970)

University of Delaware (B.A., 1962)